

Fundamental Stocks Analysis



Different Types of Stock Analyses

Fundamental
Analysis

Quantitative

Qualitative

Technical
Analysis

Price Action

Volume
Action

Our
focus
today

Different Types of Investors*

Day Trader

High frequency traders using sophisticated tools to flip stocks daily.

Position Trader

Stays less than a year in a trade/stock. Focuses on waiting for big market movements in chosen stocks.

FOMO

Sees stocks going up and friends making money. Don't wanna miss out.

Investor

A long-term market player. Looks to buying stocks that can be held for years.

Swing Trader

Flips stocks on a weekly basis. Scrapes for potential stocks poised for a price swing.

"They Said"

Follows the advice of too many advisers without own strategy

Which Do You Intend To Be?



Investing vs Trading



Entry-Point
Penny-Stocks Bluechip
EMA Dividend
Financial-Statements Long-term P/E
Short-term RSI Volatility
Resistance EPS ETF SMA
Charts Support Moat Intrinsic-Value
AGM Momentum Target-Price
Stop-Loss Liquidity Mean-Reversion
MACD Bollinger-Bands

Fundamental Analysis



Management

The company's management can make or mar a company even if other parts are great.



Macro Economics & Major Trends

You don't want to be invested in a typewriter company in this age. Political, economic, social, technological, legal, environmental trends matter.



Industry & Peers

It is important to examine the company in relation to its industry realities and performance of its peers/competitors.

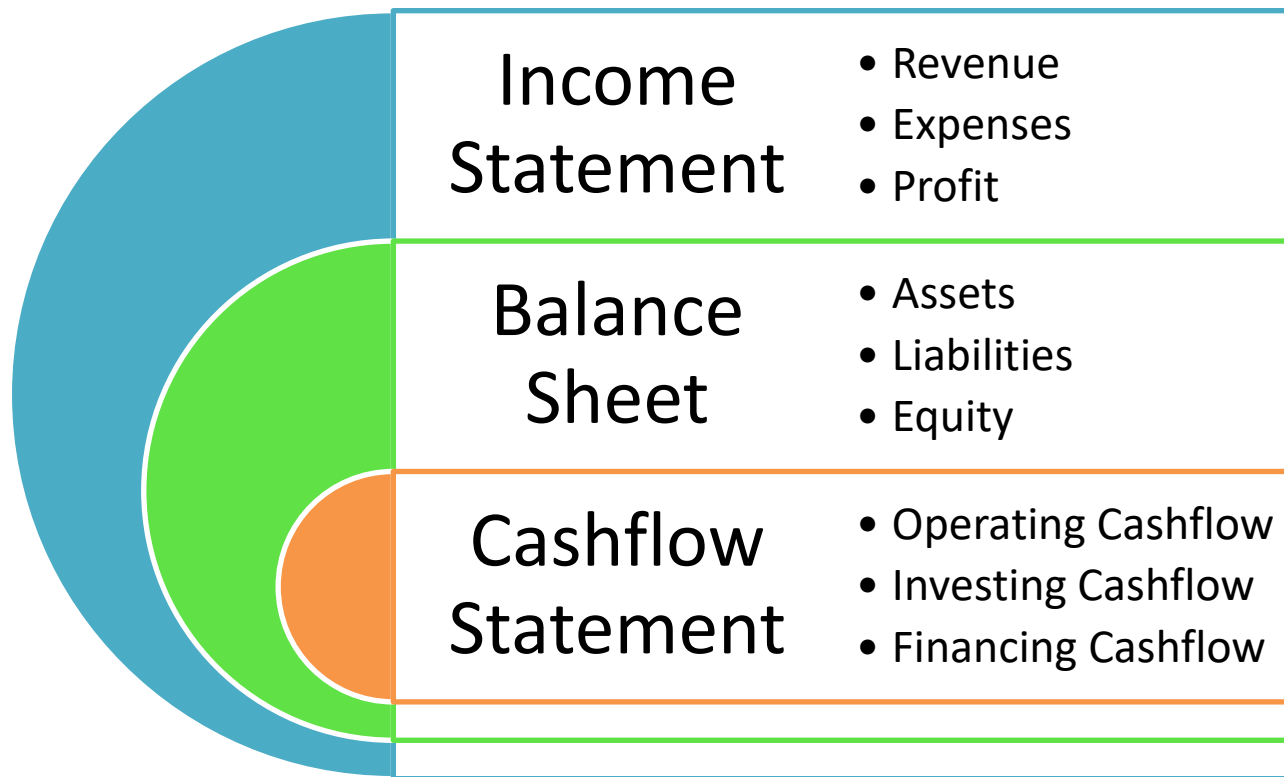


Financial Statements

Financial statements show you what's really inside the company. It's the foundation.

Recognizes that a stock is a claim on a physical entity that must be examined.

Financial Statements Analysis



Financial Statements Analysis

Live

DEMO



Quantitative vs Qualitative



Templates and Resources

- <https://www.macrotrends.net/> for US stocks fundamental analysis data
- <https://www.macrotrends.net/stocks/stock-screener> to screen US stocks by fundamentals
- <http://vip.urbizedge.com/economy> for historical and macro analysis
- <https://vip.urbizedge.com/add-in> for Excel stocks analysis tool
- <https://vip.urbizedge.com/stocks> for US stocks portfolio analysis
- <https://vip.urbizedge.com/fstocks> for Fundamental Analysis checklist
- <https://nairametrics.com/> for Nigeria stocks and macro news/analysis
- <https://www.stearsng.com/> for Nigeria economic analysis
- <http://seekingalpha.com/> for US stocks analysts' publications
- <https://www.morningstar.com/> for US stocks fundamental analysis

Thank You!

